**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 9 July 2021**

**Subject:** New Financial Instrument Listing

**(NEDBANK LIMITED – “NN096”)**

====================================================

The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 13 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN096

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 5.562% (3 Month JIBAR as at 13 Jul 2021 of 3.692% plus 187bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 June 2024

**Books Close Date** 4 March, 4 June, 4 September, 4 December

**Interest Payment Date(s)** 14 March, 14 June, 14 September, 14 December

**Last Day to Register** By 17:00 on3 March, 3 June, 3 September, 3 December

**Issue Date** 13 July 2021

**Date Convention** Modified Following

**Interest Commencement Date** 13 July 2021

**First Interest Payment Date** 14 September 2021

**ISIN No.** ZAG000177957

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN096%20PricingSupplement1307.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN096%20PricingSupplement1307.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Boiketlo Mphahlele NEDBANK LTD +27 115354086

Corporate Actions JSE +27 115207000